

## NOTICE

20 December 2016

Cayman Islands Stock Exchange (the **Exchange**)  
PO Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands

<b>Name of Issuer:</b>	<b>NIXES 6 PLC (the Issuer)</b>
<b>Number and description of securities:</b>	<b>Class A2 £250,000,000 Variable Funding Floating Rate Loan Notes due 2025 (the Class A2 Notes);</b> <b>Class A3 £400,000,000 Variable Funding Floating Rate Loan Notes due 2025 (the Class A3 Notes);</b> <b>Class A4 £250,000,000 Variable Funding Floating Rate Loan Notes due 2025 (the Class A4 Notes and together with the Class A2 Notes and the Class A3 Notes, the Notes)</b>
<b>Type of issue:</b>	<b>Specialist Debt Securities</b>
<b>Date of listing:</b>	<b>16 December 2013</b>

Terms used but not defined in this Notice shall have the same meanings given thereto in the Master Definitions and Framework Deed dated 10 December 2013 between, inter alios, the Issuer and U.S. Bank Trustees Limited as Trustee (the "**Trustee**"), as amended from time to time (the "**Master Definitions and Framework Deed**").

In accordance with the requirements of chapter 8 of the Exchange's listing rules, we hereby provide notice as follows:

### **PARTIAL REDEMPTIONS**

- Redemption of £100,000,000 in aggregate principal amount of the Class A2 Notes on 20 December 2016 (the **Class A2 Redemption**), such redeemed Notes being treated as cancelled.

The balance outstanding of the Class A2 Notes following the Class A2 Redemption will be £150,000,000.

- Redemption of £100,000,000 in aggregate principal amount of the Class A4 Notes on 20 December 2016 (the **Class A4 Redemption**), such redeemed Notes being treated as cancelled.

The balance outstanding of the Class A4 Notes following the Class A4 Redemption will be £150,000,000.

## **EXTENSION OF MATURITY DATE**

Notice is hereby given by the Company that, pursuant to the terms of a fourth deed of amendment dated 12 December 2016 between, *inter alios*, the Issuer and the Trustee (the **Deed of Amendment**), it has been agreed that as and from 12 December 2016 the maturity date of the Notes shall be extended to the Payment Date falling in December 2026.

## **AMENDMENT OF CERTAIN TRANSACTION DOCUMENTS**

Notice is hereby given by the Company that, pursuant to the terms of the Deed of Amendment, it has been agreed that as and from 12 December 2016 certain amendments would be made to the following Transaction Documents:

1. Loan Note Facility Agreement: changes to certain provisions in connection with the accession of certain new Noteholders;
2. Master Definitions and Framework Deed: changes to certain definitions in connection with the amendments being made to the other Transaction Documents, including the definition of Final Maturity Date and to the Issuer Covenants and Issuer Warranties;
3. Receivables Purchase Agreement: amendments to certain Originator Covenants, certain Portfolio Concentration Covenants, certain Originator Warranties and a clarification in Clause 2.2 that an Offer will not be accepted by the Issuer if it does not have sufficient Issuer Available Funds to pay the Purchase Price in full;
4. FGAC Swap Agreement: amendment to the Additional Termination Event in Part 1(h)(ii) of the Schedule and to Swap Transaction A;
5. Stand-by Swap Agreement: amendment to the Additional Termination Event in Part 1(h)(ii) of the Schedule and to Swap Transaction A; and
6. Typographical amendments only to the Servicing Agreement and the Account Bank and Cash Administration Agreement.

Notification provided by:

**Ogier Corporate Finance Limited**  
(duly authorised listing agent of the Issuer)